

## **Historic, Archive Document**

Do not assume content reflects current scientific knowledge, policies, or practices.



# World Production and Trade

United States  
Department of  
Agriculture

Foreign  
Agricultural  
Service

Washington, D.C. 20250

Weekly  
Roundup

Supplement 8-84

Dec. 13, 1984

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following recent developments in U.S. agricultural trade:

## U.S. AGRICULTURAL TRADE

U.S. agricultural exports were \$2.9 billion during October 1984, 10 percent below the previous October. The decrease was mainly due to sharp declines in soybean and soybean meal exports. U.S. agricultural imports during October were \$1.7 billion, 11 percent above October 1983. The October agricultural trade surplus was \$1.2 billion.

### U.S. Agricultural Trade (In billion dollars)

	-----FISCAL YEAR-----			-----OCTOBER-----		
	1984 Actual	1985 Forecast	Percent Change	1983 Actual	1984 Actual	Percent Change
Exports	38.0	36.5	-4	3.2	2.9	-10
Imports	18.9	19.0	+1	1.5	1.7	+11
Trade balance	19.1	17.5	-8	1.7	1.2	-29

The October agricultural export decline was a continuation of the downward trend in export value evident since the middle of fiscal 1984. The first three quarters of fiscal 1984 reflected positive change over the same fiscal 1983 periods, but the rate of gain over 1983 levels deteriorated. In July, exports were only 3.5 percent above previous year levels. Since August, exports have been below comparable previous year monthly totals.

### Change in Export Value, FY 1984 vs. FY 1983

Time period	Percent change
October-December	+15.1
January-March	+14.9
April-June	+11.5
July	+3.5
August	-0.8
September	-1.7

-more-

LYNN K. GOLDSBROUGH, Editor, Tel. (202) 382-9442. Additional copies may be obtained from FAS Media and Public Affairs Branch, 5918-South, Washington, D.C. 20250. Tel. (202) 447-7937.

U.S. DEPT. OF AGRICULTURE  
NATL. AGRIC. LIBRARY

FEB 20 1985

## U.S. AGRICULTURAL EXPORTS

A sharp decline in October oilseed exports accounted for the decrease in export value from October 1983 levels. Soybean exports dropped 52 percent in value and 39 percent in volume. Grains and related products, dairy products, and sugar and tropical products dipped slightly. In contrast to these decreases, modest increases were noted for increases in cotton, unmanufactured tobacco, poultry products, livestock products and horticultural products.

## U.S. AGRICULTURAL IMPORTS

Agricultural imports in October 1984 were \$1.7 billion, 11 percent above the previous October. Sugar and tropical product imports of \$639 million accounted for 38 percent of U.S. imports during October and were 4 percent above October 1983. Horticultural products registered well above year earlier levels with imports of \$488 million.



U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS  
OCTOBER 1983 - OCTOBER 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH ( OCTOBER )			
		QUANTITY	VALUE	%		QUANTITY	VALUE	%	
		: 10/83-10/83:	: 10/83-10/83:	: 10/84-10/84:	: 10/84-10/84:	: 1983	: 1983	: 1984	: 1984
		DIF	DIF	DIF	DIF				
<b>GRAINS AND FEEDS</b>									
WHEAT & WHEAT FLOUR..	MT	3293,044	532,731	+15	+8	3293,044	532,731	+15	+8
WHEAT.....	MT	3124,607	513,153	+20	+9	3124,607	513,153	+20	+9
WHEAT FLOUR.....	MT	168,437	19,578	-62	-23	168,437	19,578	-62	-23
RICE.....	MT	215,463	92,569	-26	-29	215,463	92,569	-26	-29
COARSE GRAINS.....	MT	4680,561	687,705	+7	-6	4680,561	687,705	+7	-6
CORN.....	MT	3929,785	582,106	--	-11	3929,785	582,106	--	-11
GRAIN SORGHUM.....	MT	570,975	82,593	+61	+29	570,975	82,593	+61	+29
BARLEY.....	MT	174,564	22,295	+9	--	174,564	22,295	+9	--
OATS.....	MT	5,054	22,693	-77	-82	5,054	22,693	-77	-82
RYE.....	MT	183	18	+300	+840	183	18	+300	+840
FEEDS & FODDERS 1/.....	MT	567,529	100,710	-33	-39	567,529	100,710	-33	-39
PULSES.....	MT	43,082	18,143	-3	+6	43,082	18,143	-3	+6
BEANS, DRIED.....	MT	26,103	12,414	--	+10	26,103	12,414	--	+10
PEAS, DRIED.....	MT	11,862	3,614	+12	+13	11,862	3,614	+12	+13
LENTILS, ETC., DRI.....	MT	5,117	2,115	-49	-27	5,117	2,115	-49	-27
OTHER.....	XXX		23,264		+34		23,264		+34
TOTAL.....	XXX		1,455,122		-4		1,455,122		-4
<b>OILSEEDS &amp; PRODUCTS</b>									
TOTAL OILSEEDS.....	MT	1887,899	594,564	-39	-49	1887,899	594,564	-39	-49
SOYBEANS.....	MT	1838,616	565,002	-39	-52	1838,616	565,002	-39	-52
SUNFLOWER SEED.....	MT	21,357	8,431	-84	-80	21,357	8,431	-84	-80
PEANUTS.....	MT	23,010	19,194	+56	+43	23,010	19,194	+56	+43
OTHER OILSEEDS.....	MT	4,916	1,937	-38	-56	4,916	1,937	-38	-56
SOYBEAN MEAL.....	MT	538,374	139,289	-57	-63	538,374	139,289	-57	-63
OTHER MEAL.....	MT	17,330	3,127	-42	-51	17,330	3,127	-42	-51
TOTAL VEG. OILS.....	MT	51,803	40,584	+127	+126	51,803	40,584	+127	+126
SOYBEAN OIL.....	MT	25,014	20,994	+263	+214	25,014	20,994	+263	+214
SUNFLOWER OIL.....	MT	11,144	5,993	-76	-53	11,144	5,993	-76	-53
COTTONSEED OIL.....	MT	4,778	3,110	+6	+41	4,778	3,110	+6	+41
OTHER VEG. OILS.....	MT	10,867	10,487	+72	+76	10,867	10,487	+72	+76
OTHER.....	XXX		11,024		-6		11,024		-6
TOTAL.....	XXX		788,588		-42		788,588		-42
<b>SEEDS.....</b>									
MT		13,276	23,431	-11	+2	13,276	23,431	-11	+2
<b>COTTON &amp; LINTERS</b>									
RAW COTTON 2/.....	STB	273,973	89,887	+12	+23	273,973	89,887	+12	+23
LINTERS 2/.....	STB	15,218	997	-11	+64	15,218	997	-11	+64
SILK.....	STB	47	36	-55	+129	47	36	-55	+129
TOTAL.....	STB	289,237	90,920	+11	+24	289,237	90,920	+11	+24



U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS  
OCTOBER 1983 - OCTOBER 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH ( OCTOBER )			
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%
		10/83-10/83:10/84-DIF	10/83-10/83:10/84-DIF	10/84-DIF	10/84-DIF	1983	1984	1983	1984
TOBACCO UNMFG.									
BURLEY.....	MT	3,879	32,084	-40	-53	3,879	2,330	-40	-53
FLUE-CURED.....	MT	14,406	105,457	+59	+45	14,406	22,875	+59	+45
FIRE-SUN CURED.....	MT	838	3,618	+16	+39	838	22,875	+16	+39
MARYLAND.....	MT	213	1,502	+122	+125	213	474	+122	+125
CIGAR.....	MT	34	745	+274	+244	34	126	+274	+244
OTHER LEAF.....	MT	764	6,987	-47	-64	764	403	-47	-64
STEMS.....	MT	3,754	5,439	+7	-2	3,754	4,013	+7	-2
TOTAL.....	MT	23,887	155,831	+31	+20	23,887	31,193	+31	+20
POULTRY PRODUCTS									
MEAT.....	MT	16,039	18,063	+17	+16	16,039	18,696	+17	+16
BROILER.....	MT	1,339	2,070	-4	-7	1,339	1,282	-4	-7
TURKEY.....	MT	579	716	+61	+41	579	933	+61	+41
OTHER POULTRY MEAT.....	DOZ	3,593	4,252	-28	-14	3,593	2,590	-28	-14
EGGS.....	MT	867	1,539	+45	+59	867	1,255	+45	+59
EGG PRODUCTS.....	MT		9,298		-14				-14
OTHER.....	XXX								
TOTAL.....	XXX		35,937		+6		37,997		+6
DAIRY PRODUCTS									
NON-FAT DRY MILK.....	MT	24,710	17,604	+1	-13	24,710	24,846	+1	-13
CHEESE.....	MT	3,598	5,611	-65	-58	3,598	1,243	-65	-58
BUTTER.....	MT	5,301	8,019	-21	-36	5,301	4,211	-21	-36
OTHER.....	XXX		8,291		+19				+19
TOTAL.....	XXX		39,525		-17		32,807		-17
LIVESTOCK & PRODS.									
MEAT.....	MT	35,426	74,034	+5	+3	35,426	37,405	+6	+3
BEEF.....	MT	9,759	38,214	---	+8	9,759	9,756	---	+8
PORK.....	MT	5,431	13,095	-35	-54	5,431	3,506	-35	-54
VARIETY.....	MT	20,236	22,725	+19	+26	20,236	24,143	+19	+26
TALLOW.....	MT	85,187	37,448	+5	+23	85,187	89,285	+5	+23
LARD.....	MT	2,687	1,589	+94	+120	2,687	5,200	+94	+120
LIVE CATTLE.....	MT	3,818	3,071	+145	+104	3,818	9,359	+145	+104
CATTLE HIDES.....	NO		65,549		+30				+30
FURSKINS.....	NO	496,728	4,777	-6	+19	496,728	464,486	-6	+19
OTHER.....	XXX		70,645		-17				-17
TOTAL.....	XXX		257,114		+10		281,582		+10



5



U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES  
OCTOBER 1983 - OCTOBER 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH ( OCTOBER )						
		QUANTITY	VALUE	%		QUANTITY	VALUE	%				
		10/83-10/83:10/84:10/84:DIF	10/83-10/83:10/84:10/84:DIF	10/83-10/83:10/84:10/84:DIF	10/83-10/83:10/84:10/84:DIF	1983	1984	1983	1984			
		DIF	DIF	DIF	DIF	DIF	DIF	DIF	DIF			
GRAINS AND FEEDS												
WHEAT & PRODUCTS	MT	18,965	26,291	37,437	+97	34,598	18,965	37,437	+97	26,291	34,598	+32
BARLEY & MALT	MT	6,181	1,320	9,406	+52	1,852	6,181	9,406	+52	1,320	1,852	+40
OTH COARSE GRAINS 1/	MT	41,005	4,958	64,577	+57	8,018	41,005	64,577	+57	4,958	8,018	+62
PULSES	MT	3,137	1,493	4,263	+36	2,342	3,137	4,263	+36	1,493	2,342	+57
OTHER	XXX		23,439			34,226				23,439	34,226	+46
TOTAL	XXX		57,500			81,036				57,500	81,036	+41
OILSEEDS & PRODUCTS												
OILSEEDS	MT	26,918	10,902	10,841	-60	5,093	26,918	10,841	-60	10,902	5,093	-53
COCONUT OIL	MT	43,154	24,494	35,647	-17	36,038	43,154	35,647	-17	24,494	36,038	+47
PALM OIL	MT	20,489	8,212	11,302	-45	6,551	20,489	11,302	-45	8,212	6,551	-20
OTHER VEG. OILS	MT	11,822	11,597	17,598	+49	20,976	11,822	17,598	+49	11,597	20,976	+81
OTHER	MT	11,494	4,208	11,601	+1	4,588	11,494	11,601	+1	4,208	4,588	+9
TOTAL	MT	113,878	59,412	86,989	-24	73,245	113,878	86,989	-24	59,412	73,245	+23
SEEDS												
	MT	2,024	4,449	3,077	+52	5,645	2,024	3,077	+52	4,449	5,645	+27
COTTON, LINTERS, SILK												
	MT	4,412	2,290	3,934	-11	2,253	4,412	3,934	-11	2,290	2,253	-2
TOBACCO UNMFG.												
CIGARETTE LEAF	MT	13,142	44,481	10,648	-19	36,316	13,142	10,648	-19	44,481	36,316	-18
CIGAR LEAF	MT	545	2,130	694	+27	2,687	545	694	+27	2,130	2,687	+26
SCRAP & STEMS	MT	4,100	8,768	4,177	+2	4,104	4,100	4,177	+2	8,768	4,104	-53
TOTAL	MT	17,787	55,379	15,519	-13	43,108	17,787	15,519	-13	55,379	43,108	-22
POULTRY PRODUCTS												
FEATHERS & DOWN	MT	929	6,314	490	-47	4,020	929	490	-47	6,314	4,020	-36
POULTRY MEAT	MT	158	635	282	+78	877	158	282	+78	635	877	+38
EGGS & PRODUCTS	XXX		1,898			1,031				1,898	1,031	-46
OTHER	XXX		655			427				655	427	-35
TOTAL	XXX		9,502			6,356				9,502	6,356	-33

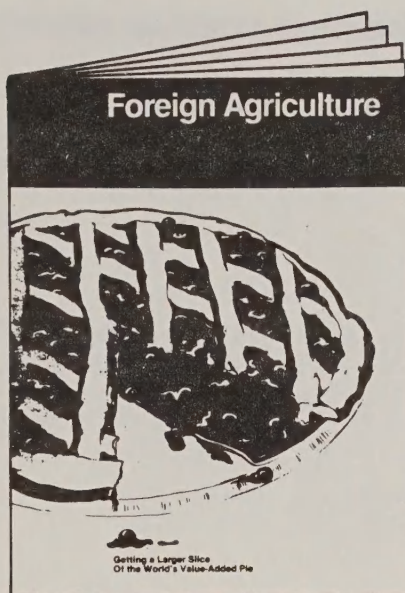
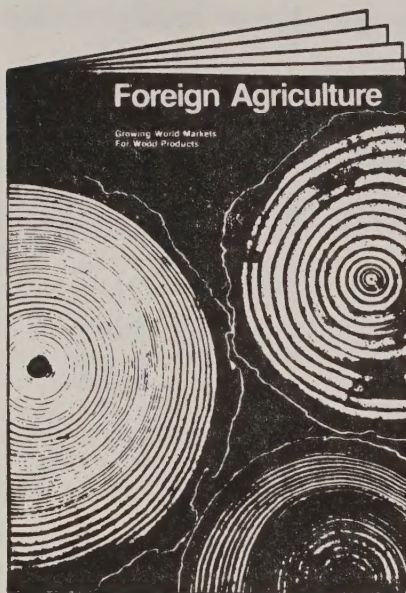


U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES  
OCTOBER 1983 - OCTOBER 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH ( OCTOBER )			
		QUANTITY	VALUE	%		QUANTITY	VALUE	%	
		10/83-10/83:10/84-10/84:DIF	10/83-10/83:10/84-10/84:DIF	10/83-10/83:10/84-10/84:DIF	10/83-10/83:10/84-10/84:DIF	1983	1984	1983	1984
DAIRY PRODUCTS									
CHEESE, QUOTA.....	MT	9,732	27,427	+7	+10	9,732	27,427	+7	+10
CHEESE, NON-QUOTA.....	MT	1,954	6,776	+14	+1	1,954	6,776	+14	+1
CASEIN.....	MT	7,660	19,750	+9	-11	7,660	19,750	+9	-11
OTHER.....	XXX		1,536		+21		1,536		+21
TOTAL.....	XXX		55,489		+2		55,489		+2
LIVESTOCK & PRODS.									
WOOL.....	MT	3,843	14,328	-19	-20	3,843	14,328	-19	-20
MEAT.....	MT	76,572	171,626	+34	+20	76,572	171,626	+34	+20
BEEF AND VEAL.....	MT	52,210	114,683	+32	+18	52,210	114,683	+32	+18
PORK.....	MT	22,663	52,420	+36	+26	22,663	52,420	+36	+26
OTHER (EDIBLE).....	MT	1,699	4,523	+37	+6	1,699	4,523	+37	+6
LIVE CATTLE.....	NO	28,514	11,757	+29	+71	28,514	11,757	+29	+71
OTHER LIVESTOCK.....	NO	33,842	26,249	+260	+28	33,842	26,249	+260	+28
HIDES & SKINS.....	XXX		4,388		+28		4,388		+28
FURSKINS.....	XXX		8,211		-28		8,211		-28
OTHER.....	XXX		10,798		-8		10,798		-8
TOTAL.....	XXX		247,357		+16		247,357		+16
HORTICULTURAL PROD.									
FRUIT.....	MT	284,915	141,100	+8	+40	284,915	141,100	+8	+40
FRESH.....	MT	26,607	69,855	+13	+16	26,607	69,855	+13	+16
PREP. & PRES.....	MT	220,872	25,336	+39	+11	220,872	25,336	+39	+11
JUICES.....	LIT	63,969	45,909	+26	+91	63,969	45,909	+26	+91
VEGETABLES, FR/FZ.....	MT	46,411	23,695	-16	+16	46,411	23,695	-16	+16
VEG., PREP., PRES.....	MT		36,644		-2		36,644		-2
TREE NUTS.....	XXX		30,187		+31		30,187		+31
WINE.....	LIT	46,279	81,655	-4	-1	46,279	81,655	-4	-1
OTHER ALCOHOLIC BEV.....	LIT	67,888	46,355	+12	+12	67,888	46,355	+12	+12
NURSERY PRODUCTS.....	XXX		28,593		+13		28,593		+13
OTHER.....	XXX		23,636		-2		23,636		-2
TOTAL.....	XXX		411,866		+18		411,866		+18







## Do you need information about

- Overseas markets and buying trends?
- New competitors and products?
- Trade policy developments?
- Overseas promotional activities?

Then **Foreign Agriculture** — USDA's fact-filled monthly agricultural trade magazine — is for you. Based on official USDA data available nowhere else, **Foreign Agriculture** articles are clear and crisp, written to provide the export information you need, in a concise and extremely readable form.

Special information is found in **Foreign Agriculture's** telegraphed, targeted news departments: Fact File, Country Briefs, Trade Updates and Marketing News. And its tables and graphs will give you an immediate grasp of what's going on overseas.

In addition, periodic special issues—such as the one devoted entirely to value-added exports—will give you a wide range of detailed information about overseas markets.

If you use agricultural facts and figures in your business, you need **Foreign Agriculture**.

**Subscribe today! Just \$16.00 (\$20.00 for foreign delivery) brings you Foreign Agriculture for 12 full months.**

### SUBSCRIPTION ORDER FORM

Please print or type

Write check payable to:  
Superintendent of Documents

#### MAIL ORDER FORM TO:

Superintendent of Documents  
Government Printing Office  
Washington, D.C. 20402

#### For Office Use Only

Quantity	Charges
_____ Publications	_____
_____ Subscriptions	_____
Special Shipping Charges	_____
International Handling	_____
Special Charges	_____
OPNR	_____
_____ UPNS	_____
_____ Balance Due	_____
_____ Discount	_____
_____ Refund	_____

### Enter My Subscription To FOREIGN AGRICULTURE

\$16.00 domestic (United States and its possessions); \$20.00 foreign. The Government Printing Office requires that foreign addressees send international money orders, UNESCO coupons, or checks drawn on a domestic bank only.

Enclosed is \$ \_\_\_\_\_

- ☐ Check  
☐ Money order  
☐ Charge to my Deposit Account

No. \_\_\_\_\_

Order No. \_\_\_\_\_

#### Credit Card Orders Only (Visa and Mastercard)

Total charges \$ \_\_\_\_\_

Credit card No. \_\_\_\_\_

Expiration Date Month/Year \_\_\_\_\_

Name—First, Last

Company Name or Additional Address Line

Street Address

City

State

Zip Code

Country





# FAS Circulars: Market Information For Agricultural Exporters

As an agricultural exporter, you need timely, reliable information on changing consumer preferences, needs of foreign buyers, and the supply and demand situation in countries around the world.

The Foreign Agricultural Service can provide that information in its commodity circulars.

World agricultural information and updates on special FAS export services for the food and agricultural trade all are available in these periodic circulars.

For a sample copy of these reports—which can supply you with the information you need to make sound business decisions—check the box indicated, fill out the address form and mail it today.

To subscribe: Indicate which publications you want. Send a check for the total amount payable to the Foreign Agricultural Service. Only checks on U.S. banks, cashier's checks, or international money orders will be accepted. **NO REFUNDS CAN BE MADE.** Mail this form to: Foreign Agricultural Service

Information Division  
Room 4644-S  
U.S. Department of Agriculture  
Washington, D.C. 20250

No. of Subscriptions		Subscription Rate	
		Domestic	Foreign
_____	10022 Cocoa (2 issues)	\$ 3.00	\$4.00
_____	10003 Coffee (3 issues)	5.00	10.00
_____	10004 Cotton (12 issues)	20.00	30.00
<b>Dairy, Livestock &amp; Poultry:</b>			
_____	10005 Export Trade & Prospects (8 issues)	14.00	22.00
_____	10006 Meat & Dairy Monthly Imports (12 issues)	20.00	25.00
_____	10007 Dairy Situation (2 issues)	3.00	4.00
_____	10008 Livestock & Poultry Situation (2 issues)	4.00	7.00
_____	10009 All 24 Reports Listed Above	41.00	58.00
<b>Grains:</b>			
_____	10010 World Grain Situation & Outlook (16 issues)	28.00	41.00
_____	10011 Export Markets for U.S. Grain (12 issues)	20.00	30.00
_____	10013 USSR Grain Situation & Outlook (12 issues)	15.00	20.00
_____	10014 All 40 Reports Listed Above	63.00	91.00
_____	10015 Horticultural Products (12 issues)	20.00	30.00
_____	10016 Oilseeds & Products (13 issues)	27.00	42.00
_____	10017 Seeds (4 issues)	9.00	15.00
_____	10018 Sugar, Molasses & Honey (3 issues)	5.00	8.00
_____	10019 Tea, Spices & Essential Oils (3 issues)	5.00	7.00
_____	10020 Tobacco (12 issues)	25.00	40.00
_____	10021 World Crop Production (12 issues)	18.00	25.00
_____	10023 Wood Products (4 issues)	7.00	10.00

**Total Reports Ordered**

**Total Subscription Price** \_\_\_\_\_

☐ **Please send me a sample copy.**

**Enclosed is my Check for \$\_\_\_\_\_ Made Payable to Foreign Agricultural Service.**

Name (Last, first, middle initial)

Organization or Firm

Street or P.O. Box Number

City

State

Zip Code

Country

**UNITED STATES DEPARTMENT OF AGRICULTURE  
WASHINGTON, D.C. 20250**

**OFFICIAL BUSINESS  
PENALTY FOR PRIVATE USE, \$300**

**FIRST-CLASS MAIL  
POSTAGE & FEES PAID  
USDA-FAS  
WASHINGTON, D.C.  
PERMIT No. G-262**

If your address should be changed \_\_\_\_\_ **PRINT**  
**OR TYPE** the new address, including ZIP CODE and  
return the whole sheet and/or envelope to:  
**FOREIGN AGRICULTURAL SERVICE, Room 5818 So.**  
**U.S. Department of Agriculture**  
**Washington, D.C. 20250**